



## Referral Form

### HBTS/PASS

(Please circle one)

DATE referral received: \_\_\_\_\_

Primary language: ☐ English ☐ Other: \_\_\_\_\_  
(Please specify language)

#### DEMOGRAPHIC INFORMATION

Client Name: \_\_\_\_\_

DOB: \_\_\_\_\_

SSN: \_\_\_\_\_

Sex: ☐ M ☐ F

Primary Contact: \_\_\_\_\_

Relationship to client: \_\_\_\_\_

Address: \_\_\_\_\_

Home #: \_\_\_\_\_

\_\_\_\_\_

Cell #: \_\_\_\_\_

Email: \_\_\_\_\_

Primary Insurance Type: ☐ NHP ☐ UBH ☐ Tufts ☐ Medicaid Other \_\_\_\_\_

Member ID: \_\_\_\_\_

Group ID \_\_\_\_\_

#### DIAGNOSTIC INFORMATION

Diagnosis (DSM V): \_\_\_\_\_

Diagnosed by: \_\_\_\_\_ Approximate Date: \_\_\_\_\_

#### PROVIDERS

Primary Care Physician: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Relevant Medical information: \_\_\_\_\_

School Name: \_\_\_\_\_

Grade: \_\_\_\_\_

IEP: ☐ Yes ☐ No Supports: ☐ Speech ☐ OT ☐ PT ☐ APE ☐ ESY ☐ Other Accommodations

CHIEF COMPLAINT/PRESENTING ISSUE: \_\_\_\_\_

**Other Services child is receiving at this time:** ☐ Yes ☐ No

**MALADAPTIVE BEHAVIORS** (what do they look like, frequency, intensity, duration, etc.)

- ☐ Aggression \_\_\_\_\_
- ☐ Non-compliance \_\_\_\_\_
- ☐ Tantrum \_\_\_\_\_
- ☐ Self-Injury \_\_\_\_\_
- ☐ Eloping \_\_\_\_\_
- ☐ Other \_\_\_\_\_
- ☐ Other \_\_\_\_\_
- ☐ Other \_\_\_\_\_

**OTHER:**

**REFERRAL INFORMATION**

Referral Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Agency/Affiliation: \_\_\_\_\_

**OSB office use only REFERRAL CHECKLIST**

- ☐ Parent/ guardian was informed they need to supply documentation from a medical professional confirming the child's diagnosis
- ☐ Parent/ guardian has agreed to complete an adaptive assessment and have the document ready and available at the intake appointment.

**OSB OFFICE USE ONLY:**

**Phone Log**


**Clinician Assigned:** \_\_\_\_\_

**Coordinator Assigned:** \_\_\_\_\_

**OSB ID:** \_\_\_\_\_

**Intake to be completed on or before:** \_\_\_\_\_